

2023-2024 INDEPENDENT Student Non-Tax Filer Statement

The information requested on this form is needed to process your financial aid application for the 2023-2024 school year. Complete this form and return it to the Financial Aid Office so your application can be processed.

Student's Last Name	Student's First Name	Student's M.I.	Stevenson University I.D. #
Student's Home Phone Number (include area code)			Student's Date of Birth

The instructions and certifications below apply to the student and spouse, if the student is married. Complete this section if the student and spouse will not file and are not required to file a 2021 income tax return with the IRS. Check the box that applies:

- The student and spouse (if married) were not employed and had no income earned from work in 2021.
- The student and/or spouse were employed in 2021, will not file a tax return and have listed below the names of all employers, the amount earned from each employer in 2021, and whether an IRS W-2 form is provided. (Provide copies of all 2021 IRS W-2 forms issued to the student and/or spouse by their employers). List every employer even if they did not issue an IRS W-2 form.
- I filed my 2021 taxes or will file my taxes.

If more space is needed, attach a separate page with the student's name and student's Stevenson University I.D. # at the top.

Employer's Name	Confirm W-2 is Provided?	Annual Amount Earned in 2021
<i>Bagel Cafe (example)</i>	<i>Yes(example)</i>	<i>\$2,000.00(example)</i>

**** You must provide documentation from the IRS dated on or after October 1, 2022 that indicates a 2021 income tax return was not filed with the IRS. See the reverse side of this form for instructions in obtaining this documentation. ****

Certifications and Signatures:

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

Student's Original Signature	Date
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Warning: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Do not mail this worksheet to the U.S. Dept. of Education. Submit this worksheet along with your IRS Verification of Non-Filer letter to the Stevenson University Financial Aid Office online using the Self-Service portal.

Student/Spouse Requesting an IRS Verification of Non-Filing Letter

An IRS Verification of Non-filing Letter provides proof that the IRS has no record of a filed Form 1040, 1040A or 1040EZ for the year you requested. Non-Tax filers can request an IRS Verification of Non-filing of their 2021 tax return status, free of charge, from the IRS by following the steps below:

Paper Request Form – IRS Form 4506-T

Download IRS Form 4506-T at <https://www.irs.gov/pub/irs-pdf/f4506t.pdf>

- Complete lines 1 – 4 with the non-filers information, following the instructions on page 2 of the form.
- Line 5: Leave this section blank unless you have a Customer File Number.
- Line 6: Leave this section blank.
- Line 7: Select the checkbox on the right hand side for Verification of Non-filing.
- Line 8: Leave this section blank.
- Line 9: Year or period requested field, enter "12/31/2021".
- The non-filer must sign and date the form and enter their telephone number. Only one signature is required when requesting a joint IRS Verification of Non-filing Letter.
- Be sure to review and check the box above the signature section.
- Mail or fax the completed IRS Form 4506-T to the address (or FAX number) provided on page 2 of Form 4506-T. If the 4506-T information is successfully validated, you can expect to receive a paper IRS Verification of Non-filing Letter at the address provided on their request within 5 to 10 days.

Once you have received your Verification of Non-filing letter, attach it to your completed and signed 2023-2024 Independent Student Non-Tax Filer Statement and fax or mail both documents to the Stevenson University Financial Aid office.