

2025-2026 Asset Information Worksheet

The information requested on this form is needed to process your financial aid application for the 2025-2026 school year. Complete this form and return it to the Financial Aid Office so your application can be processed.

Student's Last Name Student's First Name Student's M.I. Stevenson University I.D. #

Student's Home Phone Number (include area code) Student's Date of Birth

The SU Financial Aid Office received the results of your FAFSA and has determined the assets reported appear to be inconsistent with the information reported on the federal tax return(s) associated with your FAFSA. Please complete the information about the person(s) **checked below** and return this form to the SU Financial Aid Office.

Student and Spouse, if married
 Parent 1 and/or Parent 2 (include parent 2 if both parents live together)

ASSET Please report the requested information as of the date the student filed the 2025-2026 FAFSA	STUDENT VALUE Enter \$0 for assets listed that you do not own	PARENT VALUE Enter \$0 for assets listed that you do not own
Cash Balance	\$	
Savings Account Balance	\$	
Checking Account Balance	\$	
Net Worth Investments (Don't include home)	\$	
Net Worth Business and/or Investment Farms (Owning more than 50% of the business with 100 or more employees only).	\$	

Certifications and Signatures:

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

Student's Original Signature

Date

Parent's Original Signature

Date

Warning: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Do not mail this worksheet to the U.S. Dept. of Education. Submit this worksheet to the Stevenson Financial Aid Office online using the Self-Service portal