

2026-2027 Dependent Verification Worksheet

Your 2026-2027 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. To verify that you provided correct information SU will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You and at least one parent must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the SU Self-Service portal. We may need to ask for additional information in the future. If you have questions about verification, contact our office as soon as possible so that your financial aid will not be delayed.

Student Information

Please complete this verification form and provide copies of all requested paperwork within 14 days of receipt.

Student Name: _____
Last Name First Name Student's M.I. Stevenson University ID #

Family Information

Please list all members of your parent(s)' household. Remember to include:

- Yourself
- Your parents, even if you are not living with them. Exclude a parent who has died or is not living in the household because of separation or divorce. Include a parent who is on active duty in the U.S. Armed Forces apart from the family.
- Your parent(s)' other children if the following are true:
 - They live with your parents (or live apart because of college enrollment).
 - They receive more than 50% of their support from your parents.
 - They will continue to receive more than half of their support from your parents during the award year.
- Other persons if the following are true.
 - They live with your parents
 - They receive more than 50% of their support from your parents, and
 - They will continue to receive more than 50% of their support from your parents during the award year.

The provided criteria for "dependent children" or "other persons" align with the requirement that family size align with whom the parent could claim as a dependent on a U.S. tax return if the parent were to file a U.S. tax return at the time of completing the 2026-2027 FAFSA. As a result, the parent should not include any unborn children in the family size. Support is defined as providing food, housing, medical/dental care or health insurance, money or other financial resources. If you need more space attach a separate sheet.

Full Name	Age	Relationship

Student 2024 Income

Please choose a scenario:

- ☐ I have consented to use the Direct Data Exchange (DDX) on the FAFSA to retrieve and transfer 2024 IRS income information into my FAFSA, either on the initial FAFSA or when making a correction to the FAFSA **OR** will provide the institution with a 2024 IRS Tax Return Transcript or a signed copy of the 2024 income tax return and applicable schedules.
- ☐ I was not employed and had no income earned from work in 2024.
- ☐ I was employed during 2024 but was not required to file a 2023 federal tax return.
 - Must submit W-2 forms for each employer or 1099-MISC.
 - List below the names of all employers and the amount earned from each employer.

Employer Name	Student Amount	IRS W-2 Attached? (Yes/No)
	\$	
	\$	
	\$	

Parent 2024 Income

Please choose a scenario:

- ☐ My parent(s) consented to use the Direct Data Exchange (DDX) on the FAFSA to retrieve and transfer 2024 IRS income information into my FAFSA, either on the initial FAFSA or when making a correction to the FAFSA **OR** will provide the institution with a 2024 IRS Tax Return Transcript or a signed copy of the 2024 income tax return and applicable schedules.
- ☐ My parent(s) was/were not employed and had no income earned from work in 2024.
- ☐ My parent(s) was/were employed during 2024 but was/were not required to file a 2024 federal tax return.
 - Must submit W-2 forms for each employer or 1099-MISC.
 - List below the names of all employers and the amount earned from each employer.

Employer Name	Father/ Step-Father Amount	Mother/ Step-Mother Amount	IRS W-2 Attached? (Yes/No)
	\$	\$	
	\$	\$	
	\$	\$	

Certifications and Signatures

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

Click or tap here to enter text.

Student's Original Signature

Click or tap here to enter text.

Date

Click or tap here to enter text.

Parent's Original Signature

Click or tap here to enter text.

Date

Warning: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Do not mail this worksheet to the U.S. Dept. of Education.
Submit this worksheet to the Stevenson Financial Aid Office online using the Self-Service portal.