

2020-2021 INDEPENDENT Student Non-Tax Filer Statement

The information requested on this form is needed to process your financial aid application for the 2020-2021 school year. Complete this form and return it to the Financial Aid Office so your application can be processed.

 Student's Last Name Student's First Name Student's M.I. Stevenson University I.D. #

 Student's Home Phone Number (include area code) Student's Date of Birth

The instructions and certifications below apply to the student and spouse, if the student is married. Complete this section if the student and spouse will not file and are not required to file a 2018 income tax return with the IRS. Check the box that applies:

- The student and spouse (if married) were not employed and had no income earned from work in 2018.
- The student and/or spouse were employed in 2018, will not file a tax return and have listed below the names of all employers, the amount earned from each employer in 2018, and whether an IRS W-2 form is provided. (Provide copies of all 2018 IRS W-2 forms issued to the student and/or spouse by their employers). List every employer even if they did not issue an IRS W-2 form.
- I filed my 2018 taxes or will file my taxes.

If more space is needed, attach a separate page with the student's name and student's Stevenson University I.D. # at the top.

Employer's Name	W-2 Provided?	Annual Amount Earned in 2018
<i>Bagel Cafe (example)</i>	<i>Yes(example)</i>	<i>\$2,000.00(example)</i>

**** You must provide documentation from the IRS dated on or after October 1, 2019 that indicates a 2018 income tax return was not filed with the IRS. See the reverse side of this form for instructions in obtaining this documentation. ****

Certifications and Signatures:

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

 Student's Original Signature

 Date

Warning: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Do not mail this worksheet to the U.S. Dept. of Education. Submit this worksheet along with your IRS Verification of Non-Filer letter to the Stevenson University Financial Aid Office.

Student/Spouse Requesting an IRS Verification of Non-Filing Letter

An IRS Verification of Non-filing Letter provides proof that the IRS has no record of a filed Form 1040, 1040A or 1040EZ for the year you requested. Non Tax filers can request an IRS Verification of Non-filing of their 2018 tax return status, free of charge, from the IRS by following the steps below:

Paper Request Form – IRS Form 4506-T

IRS Form 4506-T is available on the SU forms page at www.stevenson.edu >>Click on “Admissions and Aid”>>then “Scholarships & Financial Aid”>>and then “Forms”.

OR

Download IRS Form 4506-T at <https://www.irs.gov/pub/irs-pdf/f4506t.pdf>

- Complete lines 1 – 4 with the non-filers information, following the instructions on page 2 of the form.
- Line 5a: Leave this section blank; do not enter a third party address.
- Line 5b: Enter the student’s Stevenson University ID number
- Line 6: Leave this section blank.
- Line 7: Select the checkbox on the right hand side for Verification of Nonfiling.
- Line 8: Leave this section blank.
- Line 9: Year or period requested field, enter "12/31/2018".
- The non-filer must sign and date the form and enter their telephone number. Only one signature is required when requesting a joint IRS Verification of Non-filing Letter.
- Mail or fax the completed IRS Form 4506-T to the address (or FAX number) provided on page 2 of Form 4506-T. If the 4506-T information is successfully validated, you can expect to receive a paper IRS Verification of Non-filing Letter at the address provided on their request within 5 to 10 days.

Once you have received your Verification of Nonfiling letter, attach it to your completed and signed 2020-2021 Independent Student Non-Tax Filer Statement and fax or mail both documents to the Stevenson University Financial Aid office.