

**Stevenson University**  
**Stock Gift Form**

Name of Donor: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Daytime phone number: \_\_\_\_\_

Date of transfer: \_\_/\_\_/\_\_

Stock name: \_\_\_\_\_

Number of shares: \_\_\_\_\_

Approximate total value: \_\_\_\_\_

Stevenson University gift designation(s): \_\_\_\_\_

\_\_\_\_\_

Donor brokerage firm: \_\_\_\_\_

Name of broker: \_\_\_\_\_

Phone Number: \_\_\_\_\_

**MAKING A DTC AUTOMATED STOCK TRANSFER**

Please instruct your broker to transfer the stock to the **Stevenson University Gifting Account at Brown Advisory**.

Broker Name: **Carly Neidecker**

Phone number: **410-895-4888**

Bank name: **First Clearing, LLC**

Account number: **8586-1767**

DTC number: **0141**

**Please return this form to:**

Robert Turner

Director of Advancement Services

Office of University Advancement

1525 Greenspring Valley Road

Stevenson, MD 21153

Ph: 443-334-2269

Fax: 443-334-2572

Email: [rjturner@stevenson.edu](mailto:rjturner@stevenson.edu)