

**STEVENSON UNIVERSITY**  
**FINANCIAL AID APPLICATION FOR CANADIAN STUDENTS**  
**2012-2013**

General Directions to all Aid Applicants:

The Admissions Office will review your transcripts, grade point average, and any other criteria needed to determine your eligibility to receive a Merit Scholarship. The Stevenson University Financial Aid Application for Canadian Students must be completed if you wish to be considered for an SU need-based grant.

- ✓ This form is required for both new and returning students.
- ✓ Please do not leave any question blank. If your answer is zero, then write '0.'

Return this form and all required documents to:

Stevenson University  
Financial Aid Office  
Attn: Jamie Cardillo  
100 Campus Circle  
Owings Mills, MD 21117  
U.S.A.

FAX: 443-352-4370

**Financial Aid Application for  
Canadian Citizens  
2012-2013**

<b>INSTRUCTIONS &amp; DEADLINES</b>		
<b>Complete Form in Canadian Dollars</b>		
If you are a U.S. citizen or US Permanent Resident, or if your parents live and work in the U.S., do not complete this form. Click here <a href="http://www.stevenson.edu/admissions/finaid/procedure.asp">http://www.stevenson.edu/admissions/finaid/procedure.asp</a> , and follow the steps to apply for Financial Aid.		
<b>Applicants</b>	<b>Deadlines</b>	<b>Submit forms to:</b>
<b>Freshmen</b>	<b>February 15, 2012</b>	To expedite processing and insure security, we recommend that you fax this form along with your and your parents tax returns to:  Financial Aid Office Stevenson University Fax: 443-352-4370
<b>Transfers</b>	<b>April 15, 2012</b>	
<b>Returning Students</b>	<b>April 15, 2012</b>	

**SECTION A – STUDENT INFORMATION**

Name: \_\_\_\_\_ University: \_\_\_\_\_

SU ID #: \_\_\_\_\_ Graduation Date: \_\_\_\_\_

SIN: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Home Address (2012-2013): \_\_\_\_\_ Email Address: \_\_\_\_\_

**SECTION B – ESTIMATED RESOURCES**

1. List the amounts you and your family expect to contribute toward your 2012-2013 educational and living expenses from these sources (do not include anticipated financial aid):

From parent(s) income assets	\$ _____	} Complete in Canadian Dollars
Child support received/non-custodial parent contribution	\$ _____	
From student assets	\$ _____	
Student earnings from 2012 summer employment	\$ _____	
Outside scholarships	\$ _____	
Grants from parent(s) employer	\$ _____	
Other: _____ Specify	\$ _____	
<b>Total</b>	\$ _____	

## SECTION C – HOUSEHOLD INFORMATION

**2. How many family members will your parents support in 2012-2013?**

*Include yourself and your parents. List their names and provide information about them in #6.* \_\_\_\_\_

**3. Of this number, how many will be in college at least half-time for at least one term in 2012-2013?**

*Include yourself.* \_\_\_\_\_

**4. How many parents will be in college at least half-time in 2012-2013?**

Neither parent     One parent     Both parents

**5. What is your parents' province of legal residence?** \_\_\_\_\_

**6. List all those in your household who will be dependent upon (i.e. supported by) your parent(s) in 2012-2013.**

*Include yourself, your parent(s), (or your custodial parent if divorced/separated). (step) brothers, and (step) sisters, and other relatives.*

Name	Age	Relationship to Student	Name of Institution to be Attended 2012-13
1.			
2.			
3.			
4.			
5.			
6.			
7.			

**7. Parents' Information:**

*To be answered if your natural or adoptive parents are married.*

Check One:

Father                       Legal guardian  
 Step-Father                 Other

Name: \_\_\_\_\_ Age: \_\_\_\_\_

Occupation: \_\_\_\_\_

Employer: \_\_\_\_\_ Years: \_\_\_\_\_

Or  Self Employed      Unemployed Date \_\_\_\_\_

Work Telephone: \_\_\_\_\_

Email: \_\_\_\_\_

Check One:

Mother                         Legal guardian  
 Step-Mother                 Other

Name: \_\_\_\_\_ Age: \_\_\_\_\_

Occupation: \_\_\_\_\_

Employer: \_\_\_\_\_ Years: \_\_\_\_\_

Or  Self Employed      Unemployed Date \_\_\_\_\_

Work Telephone: \_\_\_\_\_

Email: \_\_\_\_\_

**8. Divorced, Separated or remarried Parents:**

*To be answered by the custodial parent if your natural or adoptive parents are divorced, separated or remarried.*

- a. Year of separation \_\_\_\_\_ Year of divorce \_\_\_\_\_
- b. Has either natural parent remarried?     Mother?    When \_\_\_\_\_     Father?    When \_\_\_\_\_
- c. Name of your non-custodial parent: \_\_\_\_\_  
Address: \_\_\_\_\_ Telephone: \_\_\_\_\_  
Occupation/Employer: \_\_\_\_\_
- d. According to court order, when will support for the student end?    Month: \_\_\_\_\_ Year: \_\_\_\_\_
- e. Who last claimed the student as a tax exemptions? \_\_\_\_\_
- f. How much does the non-custodial parent plan to contribute to the student's education for the 2012-2013 school year?  
\$ \_\_\_\_\_

## SECTION D – PARENTS' ESTIMATED INCOME & BENEFITS IN CANADIAN DOLLARS

Did your parents file or will they file a 2011 income tax return?

- My parents have already completed a tax return
- My parents will file, but have not yet completed a tax return
- My parents are not going to file an income tax return

	2010	2011
<b>9. Taxable Income:</b>		
a. Wages, salaries, tips - father/step-father	a. \$ _____	a. \$ _____
b. Wages, salaries, tips - mother/step-mother	b. \$ _____	b. \$ _____
c. Dividend-combination of both parents	c. \$ _____	c. \$ _____
d. Interest income-combination of both parents	d. \$ _____	d. \$ _____
e. Taxable income other than that listed above-combination of both parents <i>(please provide an itemized breakdown)</i>	e. \$ _____	e. \$ _____
f. Total (combination of both parents) 9a through 9e	f. \$ _____	f. \$ _____
<b>10. Nontaxable Income &amp; Benefits</b> <i>(Explain sources)</i>	\$ _____	\$ _____
<b>11. Total Taxable &amp; Nontaxable Income &amp; Benefits</b>	\$ _____	\$ _____
<b>12. Credits:</b>		
g. Pension Plan Contributions	g. \$ _____	g. \$ _____
h. Other:	h. \$ _____	h. \$ _____
<b>13. Taxes:</b>		
i. Canadian net Federal Tax	i. \$ _____	i. \$ _____
j. Provincial Tax	j. \$ _____	j. \$ _____
k. Total Taxes	k. \$ _____	k. \$ _____

## SECTION E – PARENTS' 2012 EXPECTED INCOME & BENEFITS IN CANADIAN DOLLARS

If expected total income and benefits will differ from the 2011 total income and benefits by \$3,000 or more, explain in Section J.

14. 2012 income earned from work by father or stepfather	14. \$ _____
15. 2012 income earned from work by mother or stepmother	15. \$ _____
16. 2012 other taxable income (source of income)	16. \$ _____
17. 2012 nontaxable income and benefits	17. \$ _____

## SECTION F – PARENTS' EXPENSES IN CANADIAN DOLLARS

	2011	2012 estimate
<b>18. Annual child support paid by the parent(s) completing this form</b>	\$ _____	\$ _____
<b>19. Annual repayment of educational loans borrowed by parents:</b>		
a. For parents' education	a. \$ _____	a. \$ _____
b. For siblings not currently enrolled (do not include student loans)	b. \$ _____	b. \$ _____
<b>20. Annual medical and dental expenses not covered by insurance</b>	\$ _____	\$ _____

## SECTION G – PARENTS' ASSETS IN CANADIAN DOLLARS

21. Cash, savings and checking accounts 21. \$ \_\_\_\_\_
22. Investments 22. \$ \_\_\_\_\_
23. Real estate other than your primary home 24. What is it worth today? What is owed on it?  
 a. Year purchased \$ \_\_\_\_\_ \$ \_\_\_\_\_  
 b. Purchase price \$ \_\_\_\_\_  
 a. Is this a rental property?  Yes  No  
*(If you own several properties, provide information.)*

**24. Business/Farm:**

Does either parent hold an interest in:

- |                   | Yes                      | No                       |
|-------------------|--------------------------|--------------------------|
| a. A corporation? | <input type="checkbox"/> | <input type="checkbox"/> |
| b. A partnership? | <input type="checkbox"/> | <input type="checkbox"/> |
| c. A business?    | <input type="checkbox"/> | <input type="checkbox"/> |
| d. A farm?        | <input type="checkbox"/> | <input type="checkbox"/> |

*If the answer is "Yes," submit your most recent business tax return, all pages, schedules and T4 slips.*

Name of Business	Year Entered Business	Total Amount Invested	Percent of Ownership
_____	_____	\$ _____	_____
_____	_____	\$ _____	_____

## SECTION H – STUDENT'S 2011 INCOME & BENEFITS IN CANADIAN DOLLARS

25. 2011 income earned from work by student \$ \_\_\_\_\_
26. 2011 dividend and interest income \$ \_\_\_\_\_
27. 2011 total untaxed income and benefits \$ \_\_\_\_\_

## SECTION I – STUDENT'S ASSETS IN CANADIAN DOLLARS

28. List assets (e.g. bank accounts, investments, or other savings) in the student's name from the following sources):

Source	Amount
Gifts from others	\$ _____
Earnings	\$ _____
Inheritance	\$ _____
Other _____	\$ _____
<i>Please specify</i>	
Total	\$ _____

